

Volume 14, Edition 34 • August 20, 2024

Diversity in Action Published by Small Business Exchange, Inc.

# **Answering Good Faith Effort Phone Calls**

#### By Leslie Ann McMillan

What do you do when someone calls on behalf of a prime contractor bidding or already working on a big public project? I've personally made many thousands of those outreach calls during the past several years, and I'd like to share a few thoughts and examples with you.

If your small business is certified diversityowned, you've probably received emails, faxes, ads, letters, or phone calls about specific agency projects that require the participation of eligible small business contractors, suppliers, or service providers. This might happen rarely or much more frequently than you ever imagined possible when you first certified your MWBE or SVDOB or DBE or SBE or other disadvantaged business.

You might receive an emailed or faxed bid invitation from a prime contractor, then one or more follow-up phone calls to see if you've gotten the information and are interested in bidding. This is all part of the careful *good faith effort* process to assure greater government contract participation by small businesses owned by minorities, women, or disadvantaged entrepreneurs.

Let me first give you a cringeworthy, real-life, unforgettable example of what *not* to do when you receive a follow-up outreach call. If only they had realized then what I'm sharing now . . .

Our company, Small Business Exchange, has been providing outreach services since 1984 on behalf of small and large clients from coast to coast. In the spring of 2018, we were contacting eligible small businesses to invite them to a meeting and networking event hosted by the prime contractors that had recently won the contract to construct the huge new venue for a major professional sports team. During the actual several days that we were phoning, the team was in the playoffs and about to win its third national championship in four years. How exciting! Many small business people were happy about the opportunity and made the extra effort to attend the event, meet the contractors, and perhaps prepare to bid. But one lost opportunity is so memorable as an example *not* to imitate.

As always, we were phoning small businesses that had been selected from specialized databases



because their certified business descriptions matched the specific kinds of goals and trades that were needed for that part of the huge project. They had already received meeting invitations, and we were calling to see if they were planning to attend. Our

Small Business Exchange • Voice of Small, Emerging, Diversity-Owned Businesses Since 1984

**Click to read more** 



#### $\sim$





#### SBE OUTREACH SERVICES

With over 1.6 million businesses in our active database—the country's largest non-public diversity database—SBE sets the professional standard for diversity outreach across the nation. For more than three decades, we have served small businesses, prime contractors, and agencies—with proven results.

#### Advertisements

Placed in various Louisiana Business Journal digital publications every month and at www.louisianabusinessjournal.com

**Fax, Email, and Postal Solicitations** Targeted mailings sent to businesses chosen according to your criteria

#### Live Call Center Follow-Up

Telephone follow-up calls using a script of five questions that you define

#### **Computer Generated Reports**

Complete documentation that will fit right into your proposal, along with a list of interested firms to contact

#### **Special Services**

Custom design and development of services that you need for particular situations such as small business marketing, diversity goal completion, and agency capacity building

#### Call for more information: 800-800-8534











## Small Business Exchange Louisiana DEI

- Advertise
- ITB to Targeted (NAICS/SIC/UNSPSC) Certified Businesses
- Telephone Follow-Up (Live)
- Agency/Organization Letters
- Computer Generated Dated and Timed Documentation
- Customized Reports Available

For more info contact Valerie Voorhies at vvv@sbeinc.com

### SOUTHEAST EVENTS FOR YOUR BUSINESS





8(a) Orientation and SAM Registration Webinar Wednesday, August 21, 2024, 9:30 am–10:30 am CDT Online

#### Main Sponsor(s): US Small Business Administration Contact: SBA Illinois District Office, 312-353-4528, illinois.do@sba.gov

#### Fee: Free; registration required

Join the Small Business Administration (SBA) Illinois District Office for a virtual workshop providing an overview of the 8(a) Business Development program, eligibility requirements, and program benefits. Also learn how to increase your potential for federal contract opportunities through System for Award Management (SAM) registration, including information that you need for the registration process. SBA presenters will offer addional tips, address FAQs, give directions on where to get further assistance, and answer your other questions. To register for this free webinar, visit https://www.eventbrite. com/e/8a-orientation-sam-registration-tickets-518989961947

#### Selling to the Federal Government Webinar Thursday, September 12, 2024, 12:00 pm–3:00 pm CDT Online

Main Sponsor(s): US Small Business Administration

world? Interested in learning how your business can market your services or goods to the federal government? Register on line at https://www. eventbrite.com/e/how-to-sell-to-the-federalgovernment-tickets-21790713611 SBA helps to ensure small businesses get fair opportunities to share federal government prime contracts. Topics will include: How to Register, Small Business Certifications, Finding Opportunities, Marketing Your Firm, Federal Supply Schedules, Getting Paid, Tips to Prepare Your Offer, How to Seek Additional Assistance. All training sessions are held via Microsoft Teams Meeting. Participants must ensure Microsoft Teams is functioning.

#### Federal Contracting: Woman-Owned Small Business (WOSB) Program Webinar Tuesday, September 17, 2024, 1:00 pm–2:30 pm CDT Online

#### Main Sponsor(s): US Small Business Administration Contact: Patrice Dozier, patrice.dozier@sba.gov Fee: Free; registration required

Welcome to the WOSB webinar series! Are you a woman owner of a small business? The federal government's goal is to award at least five percent of all federal contracting dollars to woman-owned small businesses each year. Join us for training on how to register for SBA's Woman-Owned Small Business (WOSB) program, which helps eligible small businesses to qualify for federal contracting opportunities. The monthly sessions will include an overview of the self-certification process, as well as a discussion of the NAICS codes that qualify as WOSB or EDWOSB. Register for this free webinar at https://www.eventbrite.com/e/ woman-owned-small-business-wosb-programtickets-817459181417

### PUBLIC LEGAL NOTICES

With a database of over 1.6 million businesses, SBE assists agencies with public legal notices

#### Advertisements

Placed in various Louisiana Business Journal digital publications every month and at www.louisianabusinessjournal.com

#### **Special Follow-Up Services**

Custom design and development of services that you need for particular situations such as small business marketing, diversity goal completion, and agency capacity building

#### Call for more information: 800-800-8534



#### Contact: George Tapia, 610-382-3086, george.tapia@sba.gov Fee: Free; registration required Did you know that the federal government is the

largest purchaser of goods and services in the

### CERTIFICATION

Small Business Exchange, Inc.

is **DBE certified** by the Louisiana UCP.



#### **CORPORATE OFFICE**

1160 Battery Street East, Suite 100 San Francisco, California 94111 sbe@sbeinc.com • www.sbeinc.com Tel 800-800-8534 Fax 415-778-6255 www.louisianabusinessjournal.com

Contact for more information: vvv@sbeinc.com 201 Saint Charles Avenue, Suite 2500 New Orleans, Louisiana 70170

Copyright © 2024 Small Business Exchange, Inc.